

*Court Ordered Legal Notice
Forwarding Service Requested*

**Bit Digital, Inc. Securities
Litigation**

This is an important notice about a
Securities Class Action settlement.

If you purchased shares of
Bit Digital between
December 21, 2020 and
January 11, 2021, **you may be entitled
to a cash payment**, but you must act by
March 21, 2023.

**This notice affects your legal rights.
Please read it carefully.**

Bit Digital Securities Litigation
c/o Kroll Settlement Administration
P.O. Box 5324
New York, NY 10150-5324

FIRST-CLASS MAIL
U.S. POSTAGE PAID
CITY, ST
PERMIT NO. XXXX

Postal Service: Please do not mark barcode

This card provides limited information about the settlement.

Go to www.BitDigitalSettlement.com or call (833) 709-0828 to obtain more information.

The United States District Court for the Southern District of New York has preliminarily approved a proposed class action Settlement of all claims in the case *In re Bit Digital Securities Litigation*, No. 1:21-cv-00515 (S.D.N.Y.). The Settlement resolves all the claims that the Defendants violated the Securities Exchange Act of 1934.

You are receiving this Postcard Notice because you or someone in your family may have purchased Bit Digital stock between December 21, 2020 and January 11, 2021, and you may be a Settlement Class Member. The Settlement provides that, in exchange for the dismissal and release of claims against Defendants, a fund of \$2.1 million, less attorneys' fees and expenses, will be divided among Settlement Class Members who timely submit a valid claim. **To qualify for a payment, you must submit a claim form by March 21, 2023.**

For a full description of the Settlement, your rights, and to make a claim, please view the Stipulation and Order of Settlement, the Notice, and Claim Form by visiting www.BitDigitalSettlement.com. You may also file your claim online, or call (833) 709-0828 to have a copy of the Notice and Claim Form mailed to you at no expense.

If you do not want to be legally bound by the Settlement, you must exclude yourself by **February 14, 2023**. If you exclude yourself, you cannot get money from this Settlement. If you stay in the Settlement, you may object to it by **February 14, 2023**. The Notice explains how to submit a Claim Form, exclude yourself, or object.

The Court will hold a final settlement hearing in this case on **March 7, 2023** to consider whether to approve the Settlement, the Plan of Allocation, and a request by Lead Counsel for up to 25% of the Settlement Fund for attorneys' fees, plus up to \$30,000 for expenses and PSLRA awards for Lead Plaintiff. You may attend the hearing and ask to be heard by the Court, but you do not have to.